



FLAGSHIP SOCIETY MEMBERSHIP

The Santa Barbara Maritime Museum Flagship Society is a group of dedicated individuals who have made provisions in their estate plans to ensure the Maritime Museum continues to educate and inspire future generations about our region's rich maritime history.

To join the Flagship Society, an intended donation must include SBMM as the primary beneficiary. You may make an unrestricted planned gift, which will provide the museum with the flexibility to meet the most urgent needs. Or you might prefer to designate your estate or planned gift to the endowment, to benefit SBMM's youth programs, or to honor a loved one. While SBMM appreciates all planned gifts, only gifts of \$10,000 or more qualify someone for the Flagship Society. All members receive invitations to special events as well as acknowledgement at the museum and in publications if desired.

Names (s) _____

Mailing Address _____

City, State, Zip _____

Phone _____ Email _____

I am considering my future gift planning and would like more information about the following (check all that apply):

- | | |
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| ☐ Bequest in my will (specific amount, real property, or share of entire residue of estate) | |
| ☐ Naming the Santa Barbara Maritime Museum as a beneficiary of a life insurance policy | |
| ☐ Living Trust or Will | ☐ IRA, 401K or other retirement funds |
| ☐ Charitable Remainder Trust | ☐ Donor Advised Fund |
| ☐ SBMM's Endowment | |
| ☐ Other (please describe) _____ | |

I have included SBMM in my future gift planning and wish to be acknowledged as a member of SBMM's Flagship Society ☐ Yes ☐ No

Please contact your financial or legal advisor for the details and benefits of the various types of deferred gifts and how to make a provision in your estate to benefit the charitable organization of your choice.

Santa Barbara Maritime Museum
113 Harbor Way, Suite 190 Santa Barbara, CA 93109
(805) 962-8404
Tax ID Number 77-0392953

For more information, please contact SBMM Director of Development Emily Duncan (805) 456-8744/
eduncan@sbmm.org.